

(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities ^{1/}

As of 31 December 2007

Assets	Baht	Liabilities	Baht
Cash	229,384.75	Deposits	801,571,538.30
Interbank and money market items	3,590,500,681.96	Interbank and money market items	5,735,175,737.44
Securities purchased under resale agreements	2,960,000,000.00	Liabilities payable on demand	6,254,436.22
Investments in securities, net (with obligations Baht 0.00)	7,784,559,964.59	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	4,304,447,683.35	Borrowings	6,499,480,136.99
Accrued interest receivables	25,381,647.18	Bank's liabilities under acceptances	36,620,577.30
Properties foreclosed	-	Other liabilities	160,252,438.61
Customers' liabilities under acceptances	36,620,577.30	Total Liabilities	13,239,354,864.86
Premises and equipment, net	15,534,389.83	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	1,462,141,907.47	(funds maintained as legal reserve Baht 5,720,925,000.00)	
		Funds to be maintained as assets under Section 6	5,712,170,000.00
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	5,712,170,000.00
		Net debit (credit) Inter-office balance with head office and other branches of the same legal entity	578,492,814.95
		Debit balance with head office and other branches of the same legal entity	6,290,662,814.95
		Profit and loss account and others	649,398,556.62
		Total Equity of Head Office and Other Branches of the Same Legal Entity	6,940,061,371.57
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	20,179,416,236.43
Total Assets	20,179,416,236.43	Bank's liabilities under unmatured bills	1,376,247,681.90
Customers' liabilities under unmatured bills	1,376,247,681.90	Total	21,555,663,918.33
Total	21,555,663,918.33		

Non-Performing Loans ^{2/} (net) As of 31 December 2007 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2007 (Quarterly)

280,939,644.34

Actual allowance for doubtful accounts

280,939,644.34

Loans to related parties

983,940,000.00

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Changes in assets and liabilities this month due to the penalty expenses

from violating the Commercial Banking Act B.E.2505 and

amended Act, section

-

Contingent liabilities

Avals to bills and guarantees of loans

493,142,263.09


Letters of credit


5,465,868,949.23

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant^{2/} Non-Performing Loans (gross): As of 31 December 2007 (Quarterly)

221,690,384.91

(3.61 percents of total loans before allowance for doubtful accounts)


 (Mr. Remi Oultis)
 Chief Operating Officer



 (Ms. Chirose Kreethadumrongdat)
 AVP, Accounting & Financial Department