

(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities ^{1/}

As of 31 December 2008

Assets	Baht	Liabilities	Baht
Cash	298,470.00	Deposits	5,515,286,081.78
Interbank and money market items	2,352,637,184.03	Interbank and money market items	3,660,698,895.23
Investments, net (with obligations Baht 0.00)	10,312,730,809.32	Liabilities payable on demand	3,567,930.38
Credit advances (net of allowance for doubtful accounts)	2,572,774,285.87	Borrowings	1,749,873,546.50
Accrued interest receivables	28,793,987.94	Financial institution's liabilities under acceptances	37,557,693.31
Properties foreclosed, net	-	Other liabilities	229,374,808.19
Customers' liabilities under acceptances	37,557,693.31	Total Liabilities	11,196,358,955.39
Premises and equipment, net	17,526,375.60	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	5,399,360,855.97	(Regulatory capital Baht 5,750,400,000.00)	
		Funds to be maintained as assets under Section 32	5,841,860,000.00
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	5,841,860,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	2,816,796,173.68
		Net balance which branch is debtor of the head office and other branches of the same legal entity	8,658,656,173.68
		Profit and loss account and others	866,664,532.97
		Total Equity of Head Office and Other Branches of the Same Legal Entity	9,525,320,706.65
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	20,721,679,662.04
Total Assets	20,721,679,662.04	Financial institution's liabilities under unmatured bills	1,370,222,822.98
Customers' liabilities under unmatured bills	1,370,222,822.98	Total	22,091,902,485.02
Total	22,091,902,485.02		

Baht

Non-Performing Loans ^{2/} (net) as of 31 December 2008 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2008 (Quarterly)

215,909,982.55

Actual provisioning for loan loss

303,845,046.37

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this quarter as of 31 December 2008

due to fine from violating the Financial Institution Business Act B.E.2551,

Section

Contingent liabilities

Letters of credit

342,400,000.00

401,986,347.72

^{1/}This Summary Statement has not been audited by Certified Public Accountant

188,870,090.78

^{2/} Non-Performing Loans (gross) as of 31 December 2008 (Quarterly)

(3.64 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

(Mr. Rein Oultis)

Chief Operating Officer

(Ms. Chinorose Kreethadumrongdat)

AVP, Accounting & Financial Department