

# ZIELE GEMEINSAM ERREICHEN

**Continental**

Continental  
Aktiengesellschaft  
EUR 1.085.000.000  
Capital increase  
Joint Bookrunner  
January 2010

**kfw**

KfW  
EUR 750.000.000  
Exchangeable bond into  
Deutsche Post  
Joint Bookrunner  
July 2009

**HEIDELBERGCEMENT**

HeidelbergCement AG  
EUR 4.430.000.000  
Capital increase and placement  
of existing shares of VEM  
Joint Bookrunner &  
Advisor to VEM  
September 2009



**Alcatel-Lucent**

Alcatel-Lucent  
Advisor to Alcatel-Lucent  
on the sale  
of Dunkermotoren  
to Triton  
December 2009

**hannover rüch**

Hannover  
Rückversicherung AG  
EUR 150.000.000  
Eurus II  
Catastrophe Bond due 2012  
Sole Bookrunner &  
Lead Structurer  
July 2009

**VORWEG GEHEN**

**EnBW**

RWE AG  
GBP 1.000.000.000  
Bond Issue due 2039  
GBP 500.000.000  
Bond Issue due 2022  
Joint Bookrunner  
June 2009

EnBW Energie  
Baden-Württemberg AG  
EUR 600.000.000  
Bond Issue due 2039  
EUR 750.000.000  
Bond Issue due 2015  
Joint Bookrunner  
July 2009



Würth Finance  
International B.V.  
CHF 225.000.000  
Bond Issue due 2015  
Joint Bookrunner  
June 2009

**HANIEL**

Franz Haniel & Cie. GmbH  
EUR 1.000.000.000  
Bond Issue due 2014  
Joint Bookrunner  
October 2009

**VOLKSWAGEN**  
AKTIENGESELLSCHAFT

Volkswagen  
International Finance N.V.  
EUR 1.250.000.000  
Bond Issue due 2015  
Joint Bookrunner  
November 2009

**Postbank**

Postbank  
EUR 1.533.900.000  
Provide Domicile  
2009-1 GmbH  
Securitisation due 2057  
Joint Lead Manager &  
Co-Arranger  
June 2009

**SHS NORDBANK**

SHS Nordbank AG  
EUR 3.000.000.000  
Government Guaranteed  
Benchmark Bond Issue  
due 2012  
Joint Lead Manager  
July 2009

**Bayern LB**

Bayerische Landesbank  
EUR 1.000.000.000  
Jumbo Public Sector  
Covered Bond due 2017  
Joint Lead Manager  
August 2009

**LBB LandesBank  
Berlin**

Landesbank Berlin AG  
EUR 500.000.000  
Lower Tier 2 due 2019  
Joint Lead Manager  
November 2009



**Münchener  
Hypothekenbank eG**

Münchener  
Hypothekenbank eG  
Isar Capital Funding  
EUR 100.000.000  
Tier 1 perpetual  
Joint Lead Manager  
November 2009



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